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UNITED STATES BANKRUPTCY COURT

DIST	RICT OF Del	aware	
In re: LP Digital Asset Opportunities Fund Successor, LLC	§ § _ §	Case No. 22-11156 Lead Case No. 22-11068	
Debtor(s)	_		
Post-confirmation Report			Chapter 11
Quarter Ending Date: 09/30/2025		Petition Date: <u>11/11/2022</u>	,
Plan Confirmed Date: 10/08/2024		Plan Effective Date: 01/03/2025	5
This Post-confirmation Report relates to: • Reorganized Deb			
Other Authorized	realty of Enuty	Name of Authorized Party or Entity	
/s/ Kimberly A. Brown	Kimberly	A. Brown	
Signature of Responsible Party 10/21/2025		ame of Responsible Party	
Date		tet Street, Suite 1800, P.O. Box 2087 ton, DE 19899	7,

 $STATEMENT: This \ Periodic \ Report \ is \ associated \ with \ an \ open \ bankruptcy \ case; therefore, \ Paperwork \ Reduction \ Act \ exemption \ 5 \ C.F.R. \ \S \ 1320.4(a)(2) \ applies.$

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$4,385,163
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$4,385,163

	confirmation Professional I	-	Approved	Approved Cumulative	Paid Current	Paid
			Current	Cumulative	Quarter	Cumulative
inc	ofessional fees & expenses (bankı curred by or on behalf of the debt	ruptcy) or Aggregate Total				
	mized Breakdown by Firm					
	Firm Name	Role				
i						
ii						
iii						
iv						
v						
vi						
vii						
vii	i					
ix						
х						
xi						
xii						
xii	i					
xiv	<i>i</i>					
xv						
xvi	i					
xvi	ii					
xvi	iii					
xix	K					
xx						
xxi	i					
xxi	ii					
xxi	iii					
xxi	iv					
XX	v					
xxv	vi					
xx	vii					
xx	viii					
xxi	ix					

Debtor's Name LP Digital Asset Opportunities Fund Successor, LLC

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Debtor's Name LP Digital Asset Opportunities Fund Successor, LLC

Case	No.	22 - 1	1156

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				Approved	Approved	Paid Current	
				Current	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
	vi						

Debtor's Name LP Digital Asset Opportunities Fund Successor, LLC

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Debtor's Name LP Digital Asset Opportunities Fund Successor, LLC

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Debtor's Name LP Digital Asset Opportunities Fund Successor, LLC Case No. 22-11156 xci xcii xciii xciv xcv xcvi xcvii xcviii xcix ci All professional fees and expenses (debtor & committees) \$0 \$0 \$0 Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan Total Anticipated % Paid of **Payments Paid Current** Allowed **Under Plan** Quarter **Paid Cumulative Allowed Claims Claims** \$0 \$0 \$0 \$0 0% a. Administrative claims \$0 \$0 \$0 \$0 0% b. Secured claims \$0 \$0 \$0 \$0 0% c. Priority claims \$4,385,163 \$4,385,163 \$0 \$3,639,429 120% d. General unsecured claims \$0 \$0 \$0 e. Equity interests

\$0

Part 4: Questionnaire		
a. Is this a final report?	Yes O No •	
If yes, give date Final Decree was entered:		
If no, give date when the application for Final Decree is anticipated:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No	

Debtor's Name LP Digital Asset Opportunities Fund Successor, LLC

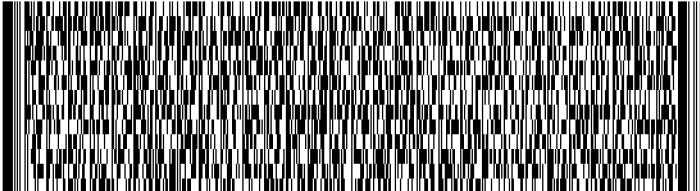
Case No. 22-11156

Privacy Act Statement

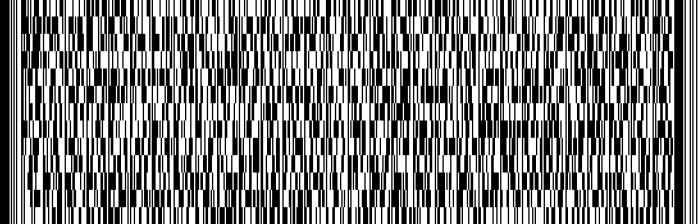
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a) (6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

<u>I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.</u>

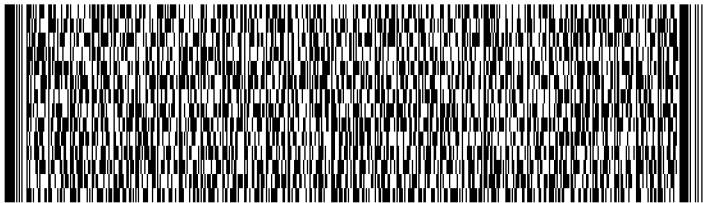
/s/ Mary Cilia	Mary Cilia
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	10/21/2025
Title	Date



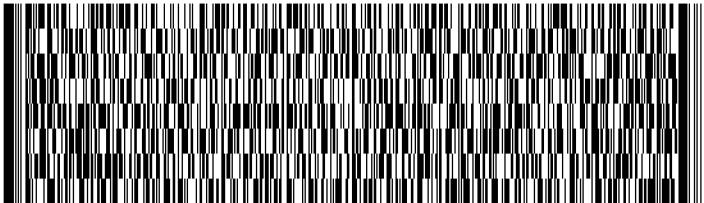
Page 1



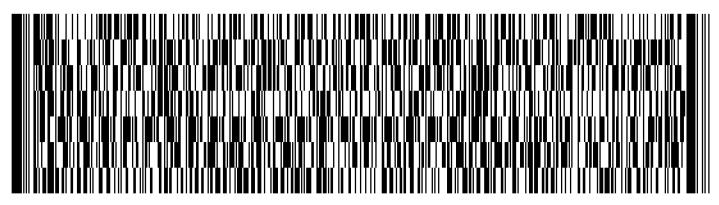
Other Page 1



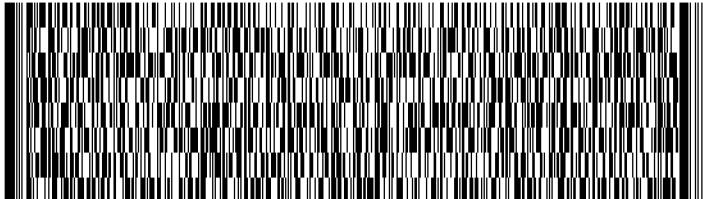
Page 2 Minus Tables



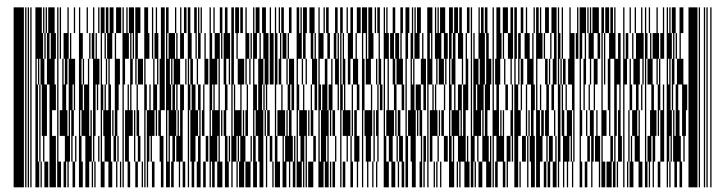
Bankruptcy Table 1-50



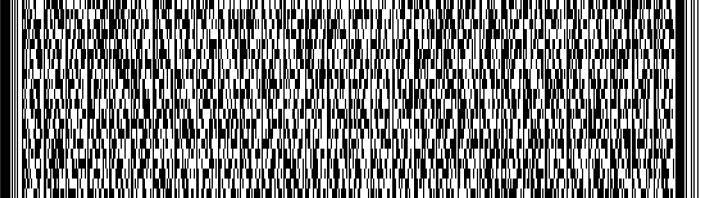
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page